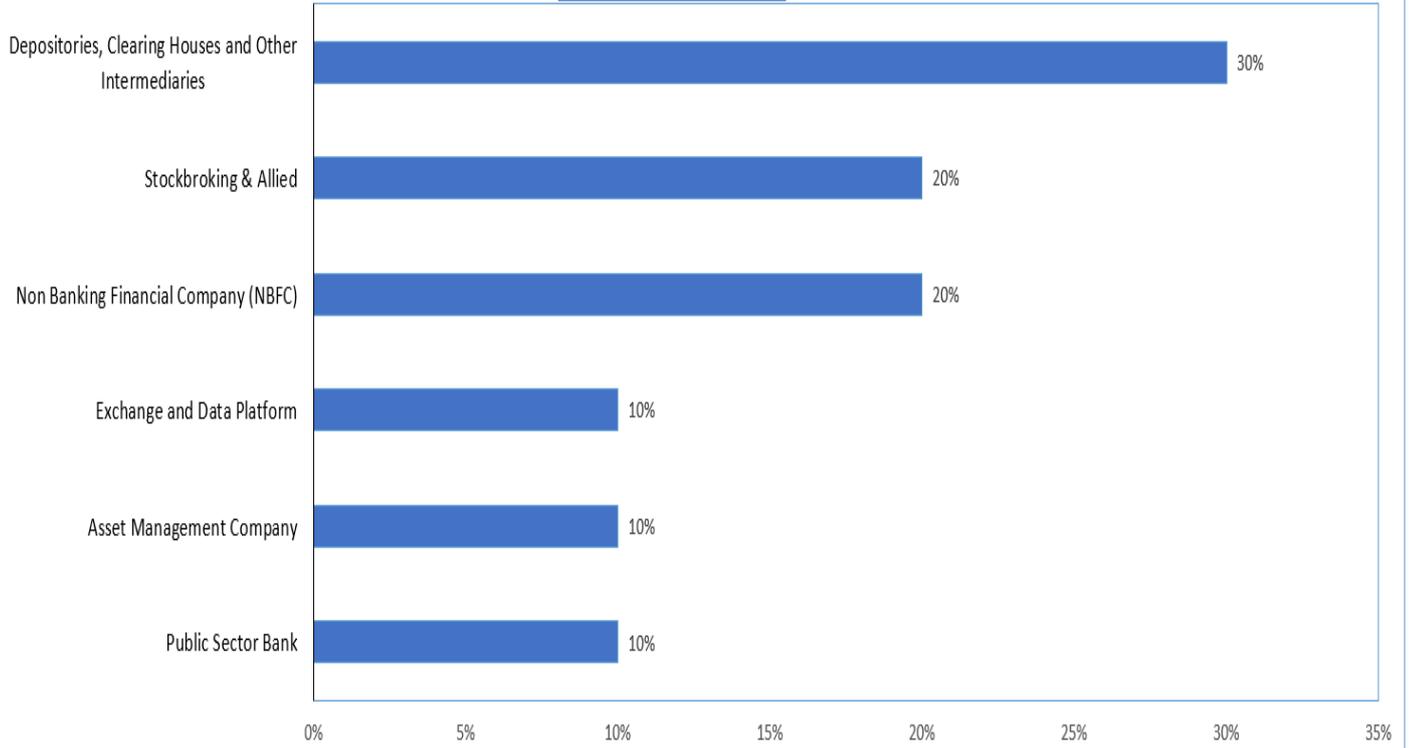


KUBER STRATEGY

- This Strategy has quality Large & Midcap Stocks
- Financial services companies were selected based on market capitalization, revenue growth, and industry classification, focusing on banks, asset managers, and fintech firms providing innovative financial solutions.

Market Cap Category - Equity Large & Midcap	Average Profit Growth YoY - 13.60
No. of Sectors & Subgroups – 1 & 6	Average Sales Growth YoY - 20.70
Total No. of Shares - 10	Review Frequency - As an When required
Average Market Cap – 1,70,000 cr. (10 Shares)	Average Price to Sales - 6.92
Average Price to Earning - 41.60	Portfolio PEG – 3.60
VOLATILITY MEASURES	
Standard Deviation–	Beta– 1.44
Treynor Ratio–	Sharpe Ratio–

Industry wise Allocation



Recommended Investment Horizon: At least 3 Years

FUND MANAGER



Mr. Shailesh Saraf

Managing Director - Dynamic Equities Pvt Limited, Certification on Value Investing from Columbia University More than 25 Years' Experience.

Mr. Shailesh Saraf focuses on generating high alpha at substantially lower risk through his excellently devised strategies and stocks. His emphasis on long term quality and growth as foundational principles for equity investing has greatly benefited the investor community.

REGISTERED ADDRESS

Dynamic Equities Pvt. Ltd

Technopolis, 14th Floor, Plot No. BP-4, Sector V, Salt Lake, Kolkata- 700091
Contact Number: 033 40099400

Corresponding SEBI Regional/Local office address:

The Regional Director
L&T Chambers, 3rd Floor, 16 Camac Street Kolkata 700017, West Bengal

CONTACT DETAILS

Principal Officer

Mr. Shailesh Saraf

Contact No: 033 40099400

Email Id: shailesh@valuestocks.in

Compliance Officer

Mr. Jibachh Prasad

Contact No: 9874421921

Email Id: prasad@valuestocks.in

Grievance officer

Mr. Mukul Jaiswal

Contact No: 70033 70369

Email Id: mukul@valuestocks.in

STANDARD WARNING

Investment in securities market is subject to market risks. Read all the related documents carefully before investing.

DISCLAIMER

Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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