

FIVE STARS STRATEGY

- This Strategy has quality Large & Midcap Stocks
- Diversified across sectors to minimize risk.
- Focus on quality companies with strong fundamentals.
- Balanced mix of growth and stability.

Market Cap Category - Equity Large & Midcap	Average Profit Growth YoY - 5.30
No. of Sectors & Subgroups – 5 & 5	Average Sales Growth YoY - 4.21
Total No. of Shares - 5	Review Frequency – As an When required
Average Market Cap – 1,08,000 cr. (5 Shares)	Average Price to Sales - 4.70
Average Price to Earning - 43.98	Portfolio PEG – 1.60
VOLATILITY MEASURES	
Standard Deviation–	Beta– 1.15
Treynor Ratio–	Sharpe Ratio–

Industry wise Allocation



Recommended Investment Horizon: At least 3 Years

FUND MANAGER



Mr. Shailesh Saraf

Managing Director - Dynamic Equities Pvt Limited, Certification on Value Investing from Columbia University More than 25 Years' Experience.

Mr. Shailesh Saraf focuses on generating high alpha at substantially lower risk through his excellently devised strategies and stocks. His emphasis on long term quality and growth as foundational principles for equity investing has greatly benefited the investor community.

REGISTERED ADDRESS

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STANDARD WARNING

Investment in securities market is subject to market risks. Read all the related documents carefully before investing.

DISCLAIMER

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